

DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
32.70%	27.25%	1,671.32	\$78.62

MARKET REVIEW

The Nigerian Equity Market closed today's trading session **BEARISH**, leading to a **-0.57%** gain in the **All-Share Index**. This resulted in a year-to-date return of **29.15%**. Consequently, the market capitalization settled at **N58.51trn**.

The market movers were the stocks of **UBA, ACCESSCORP, ARADEL, ZENITHBANK, and OANDO** etc.

Market Breadth which is the measure of investors' sentiment was **0.90x** compared to the previous day market breadth of **1.25x**.

STATISTICS	Today	Previous	% change	NGX RETURN HISTORY
NGX-ASI	96,567.24	97,123.61	↓ -0.57%	Day change
Mkt Cap. (N'trn)	58.51	58.85	↓ -0.57%	WID Return
Volume (million)	418.39	3,602.24	↓ -88.39%	MID Return
Mkt Turnover (NGN'mn)	10,041.26	25,569.81	↓ -60.73%	QID Return
Number of Deals	9,021.00	10,679.00	↓ -15.53%	YTD Return
				↑ 29.15%

GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of advancers was **18**, chiefly led by stocks of **EUNISELL, REGALINS, and DAARCOMM** with **9.87%, 9.30%**, and **8.93%** gains each. Whereas, the number of decliners stood at **20** led by **UBA, OANDO** and **THOMASWY** with **9.99%, 9.98%**, and **9.79%**, loss respectively. The Volume and Value drivers of the day's market trend were led by stocks of **STERLINGNG, UBA** and **SEPLAT**.

Transaction Volume for the day recorded **418.39 million**, compared to the previous day's volume of **3,602.24 million** trades valued at **₦ 10.04 billion** from the **9,021** deals executed. The number of stocks engaged at the end of today's trading session closed at **126**.

At the time of writing this report, **Brent Crude** was trading at **\$73.65/barrel**, **WTI** at **\$70.14/barrel**, **OPECBASKET** was trading at **\$74.02/barrel** while Gold was trading at **\$2,669.26/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **105.22** index points.

DISCLAIMER

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
EUNISELL	6.79	7.46	9.87%	UBA	35.05	31.55	-9.99%
REGALINS	0.43	0.47	9.30%	OANDO	72.65	65.40	-9.98%
DAARCOMM	0.56	0.61	8.93%	THOMASWY	1.94	1.75	-9.79%
FCMB	9.05	9.75	7.73%	NASCON	32.55	30.00	-7.83%
ETI	24.20	26.00	7.44%	LASACO	2.40	2.22	-7.50%

Top Volume				Top Value			
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
STERLINGNG	4.95	5.08	79,645,777	UBA	35.05	31.55	2,569,199,874.00
UBA	35.05	31.55	78,932,644	SEPLAT	5700.00	5700.00	1,326,714,211.00
ACCESSCORP	23.60	24.10	44,398,298	ARADEL	401.10	401.10	1,206,618,041.00
JAIZBANK	2.36	2.35	43,634,880	ACCESSCORP	23.60	24.10	1,061,778,658.00
VERITASKAP	1.20	1.31	25,278,230	ZENITHBANK	43.00	42.65	881,155,709.80

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